

Substandard and Falsified Medical Products



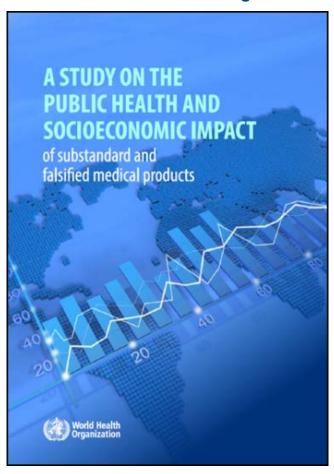


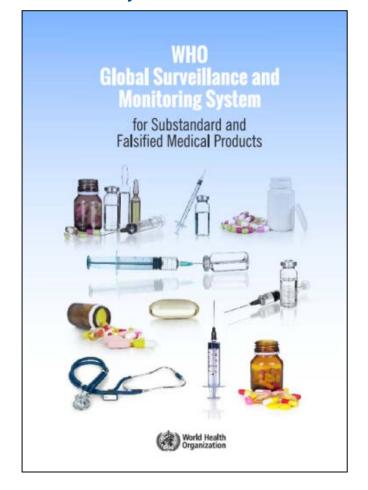


Recent WHO Reports (November 2017)



http://www.who.int/medicines/regulation/ssffc/publications/gsms-report-sf/en/http://www.who.int/medicines/regulation/ssffc/publications/se-study-sf/en





08/05/2018

Methodology



Specific request from the WHO Member State mechanism, with objectives focused on:

1. Need for Evidence

- Literature review covering 10-years of publications
- ✓ 100 publications that matched inclusion criteria
- 2. Assess the Extent of the Problem
- Over 48,000 samples analysed
- Quality surveys in 88 countries
- Aggregation of observed failure rates

- 3. Making the Case for Attention and Investment
- Multiplier method to estimate spending based on country pharmaceutical sales
- Results grouped by income level of World Bank country classification

Socio Economic Study - Results



10.5%



Observed failure rate of analysed medical product samples from low and middle-income countries

US\$ 30.5 Billion



Estimated spending on SF medical products in low and middle-income countries based on unweighted estimates of pharmaceutical sales

Socio Economic Study - Results



Impact Models Findings:

72,430-169,271 Deaths



Estimated deaths caused by SF antibiotics used by children under 5 with **childhood pneumonia***

31,000 -116,000 US\$ 38.5 Million Estimated deaths caused by SF products used by patients suffering from **malaria** in sub-Saharan Africa**

Estimated spending on SF **anti-malarials** in sub-Saharan Africa

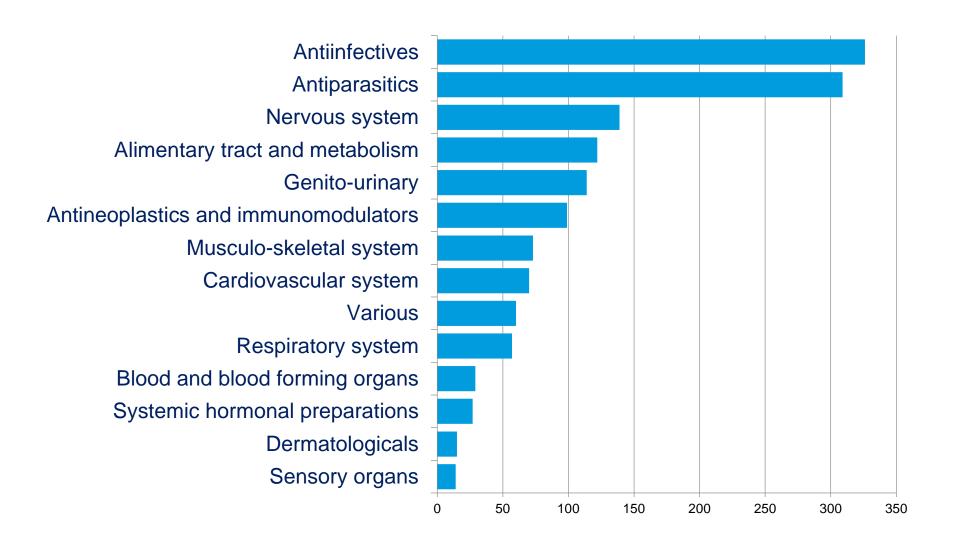
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Medical Products Reported by Therapeutic Category



WHO GSMS data; 2013-2017



Constrained access to medicines



- Availability
- Afforda

SF Medical Products

Weak

Technical

Capacity

Poor oversight

Lack of resources

Limited awareness

Poor procurement

Unethical practice

Corruption

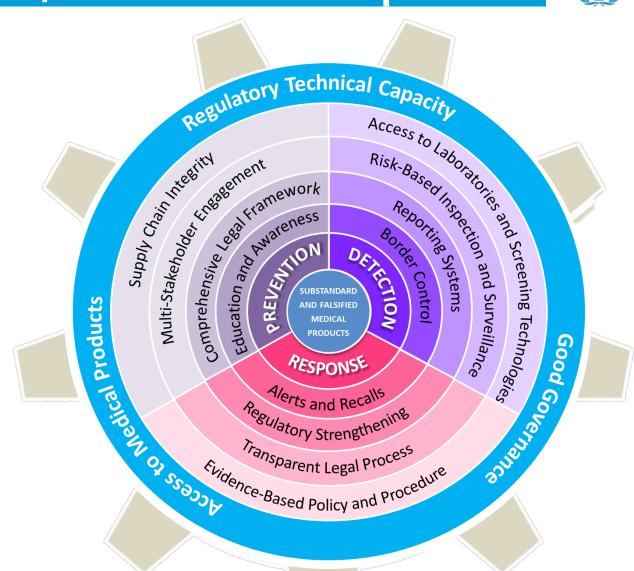
Poor

governance

practices

Prevention, Detection and Response





Key Messages: Systemic Needs





From global policy to local impact

POLITICAL WILL is required to translate policy agreed at the global level to SUSTAINABLE ACTIONS on the ground with APPROPRIATE FINANCIAL AND HUMAN RESOURCES



Sound investment strategies

STRENGTHENING REGULATORY CAPACITY AND SYSTEMS is a key step and GOOD INVESTMENT to safeguard the manufacture, distribution and supply of medical products



Cooperation and coordination

Improved REPORTING SYSTEMS and greater TRANSPARENCY within and between countries is required, together with wide and EFFECTIVE MULTI STAKEHOLDER ENGAGEMENT



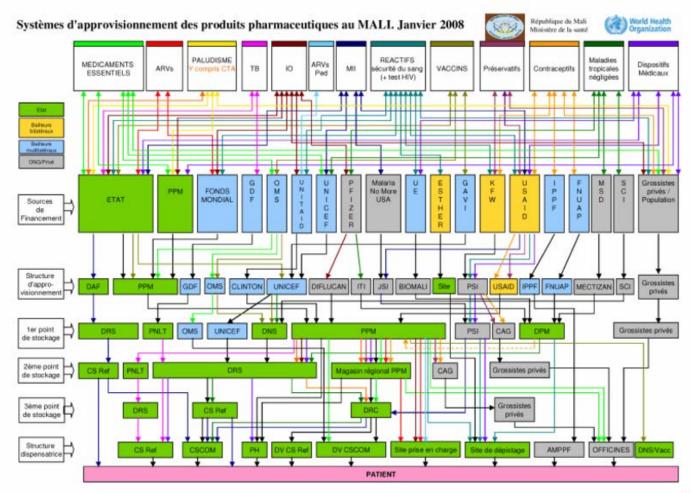
Lessons learned, procurement and supply chain assessments, data harmonization initiatives







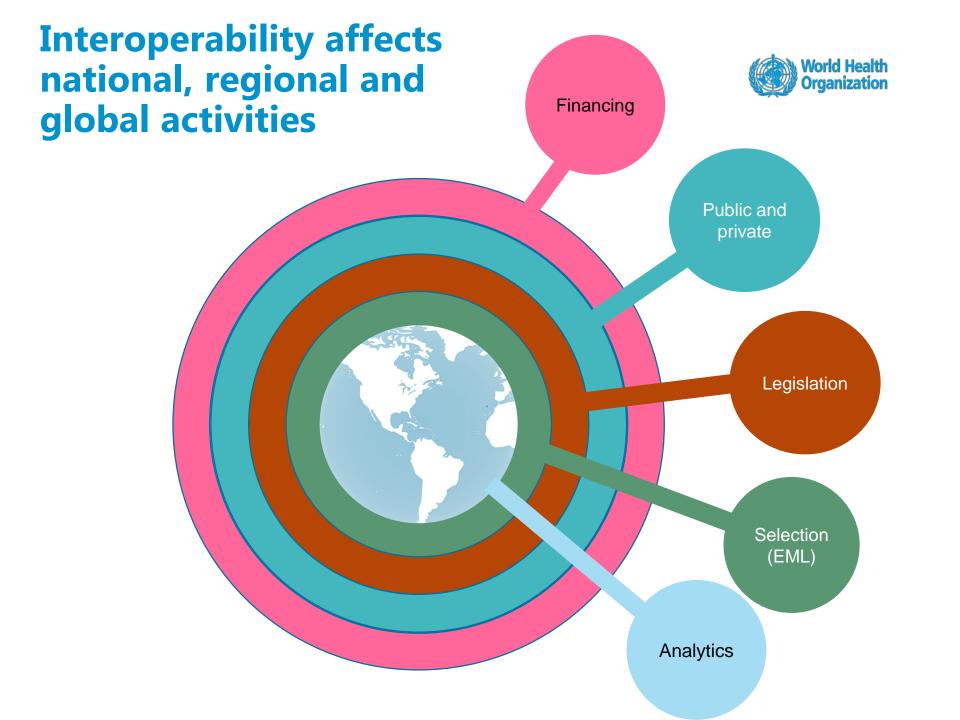
Public, program and private sector engagement and compliance is complex



Harmonization of data across the health system touches many areas







Lessons learned



Brief summary from published, pending and informal review

Literature review, data standard

Legislation is diverse and a significant factor in design, compliance and interoperability;

Standards for defining and describing medicines exist e.g., ISO, ICMER;

Existing fragmentation of systems across countries will create complexity in investment strategies.

Rapid review, procurement

Political will around collective negotiations, harmonization is generally dependant on multisectoral approach;

Most harmonization schemes started outside of the health sector, e.g., defence or agriculture;

Predicted versus actual benefits were not always consistent, but generally outweighed costs.

Maturity models

Assessments document challenges with digital maturity in virtually all countries identified in publicly available assessments;

Digital maturity factors did not address the life cycle of technology, level of investment or other resources required.

