

The Global Language of Business

GS1 Standards Event – A digital experience

Global Data Model – Driving global adoption

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Anti-trust caution

- GS1 operates under the GS1 anti-trust caution. Strict compliance with anti-trust laws is and always has been the policy of GS1.
- The best way to avoid problems is to remember that the purpose of the group is to enhance the ability of all industry members to compete more efficiently.
- This means:
 - There shall be no discussion of prices, allocation of customers, or products, boycotts, refusals to deal, or market share.
 - If any participant believes the group is drifting toward impermissible discussion, the topic shall be tabled until the opinion of counsel can be obtained.
- The full anti-trust caution is available via the link below, if you would like to read it in its entirety: <u>http://www.gs1.org/gs1-anti-trust-caution</u>.



Statement & reminder for seeking intellectual property information

- Relevant to the features of the specification that are being developed in this work group, if anyone has knowledge or information about intellectual property rights, such as, patents or patent applications; please promptly convey this information to the work group facilitator.
- The intellectual property rights can either be in development or owned by persons, companies or third parties within this work group or outside this work group.
- We do this under the guidance of the GS1 Intellectual Property Policy, so that GS1 can seek to avoid the uncertainty regarding intellectual property claims against the Specification.



Meeting etiquette

- Meetings will *begin* and *end* promptly as scheduled
- Be present avoid multi-tasking
- Avoid distracting behaviour:
 - Place mobile devices on silent mode
 - Avoid doing other work as much as possible
- Be considerate
 - Use chat function to ask questions
 - Raise hand before speaking freely
- Respect work group decisions
 - Avoid re-opening decisions unless there is a significant quality impact

- Collaborate in support of meeting objectives
 - Ask questions
 - Be open to alternatives
- Be representative
 - Avoid personal remarks
 - Do not speak for your company or community if you do not clearly understand their needs
 - Votes should reflect the needs of your company or community



What to expect?

Driving global adoption:

- 1. Introduction to the GS1 Global Data Model
- 2. Work-in-progress
- 3. Orchestrating implementation together

Showcase: Two best-practice examples for initiating local & regional governance.

- 4. Global Data Model Engagement @ GS1 Colombia
- 5. GS1 in Europe: Kicking off Regional Governance in Europe

Q&A time:

6. GDM Flash Talk and GDM Driving Global Adoption sessions



Introduction to the GS1 Global Data Model



The GS1 Global Data Model

One product. One experience. Every channel.

The GS1 Global Data Model helps leverage product content for a seamless shopping experience across every channel.

By simplifying and harmonising the exchange of product data around the world, the GS1 Global Data Model standard increases operational efficiency for brand owners and retailers and improves data accuracy and completeness for consumers.





The GS1 Global Data Model Standard is the set of foundational data attributes that are needed to list, order, move, store and sell products

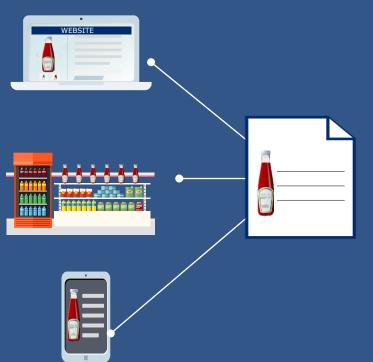


"Foundational data is noncompetitive in the digital and physical retail environment."

Source: The GS1 Global Data Model Business Case



To improve the omnichannel consumer experience, brand owners and retailers should consider what truly differentiates and what can be standardised

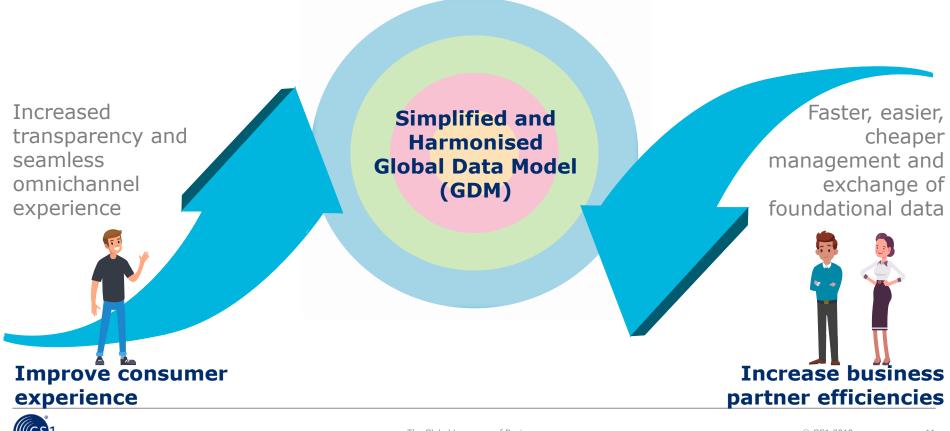


Foundational data is non-competitive in the digital and physical retail environment

- Product data is comprised of both foundational and differentiated attributes
- Foundational attributes can be harmonised to enable timely, accurate, and consistent data exchange for brand owners and retailers
- Retailers and brand owners can shift focus to designing differentiated consumer experiences versus verifying data quality
- Harmonised data will also unlock new opportunities through advanced analytics



Overall, the Global Data Model will enable improved consumer experience and will reduce complexity by harmonising foundational data across the industry



GDM uses the concept of layers to identify product attributes required for data exchange



Global core layer

Comprised of attributes required across all product categories

Global category layer

 Comprised of attributes¹ required only for a specific product category (i.e., FMCG Food, DIY...), applicable at a global level

Regional category layer

 Comprised of attributes² required only for a specific product category, only for a specific region

Country layer

 Comprised of attributes³ required for a specific product category, only for a specific location within a region

1 These attributes are mandatory or optional depending on the product subcategory (e.g. "Storage temperature" is mandatory for "Meat" subcategory, while it's not mandatory for "Canned shelf stable products" subcategory) 2 These attributes are mandatory or optional depending on region (e.g. "Allergen statement" is mandatory in North America region due to regulatory requirements, while it's not mandatory in other regions) 3 These attributes are mandatory or optional depending on country (e.g. "Packaging Material Quantity" is mandatory in some countries, while it's not mandatory in others)



Categories covered by the standard

Current release covers the following retail categories:

- FMCG Food & Near Food
- Alcoholic beverages
- Pet Food
- Tobacco

The term **"near-food products"** refers to drugstore products (e.g. skin care products), but also cleaning agents, etc. So products that are not food, but are still offered by supermarkets because they represent everyday consumer goods.

Planning horizon:

The GS1 Advisory Council has encouraged the GDM team to plan the GDM development for Non-Food categories, e.g. Cosmetics or Apparel in alignment with the new Marketplaces advisory team.



GDM work-in-progress



| Q3/2019 | Q4/2019 | Q1/2020 | | Q2 2020 | |
|---|---|--|---|--|---|
| | | | | | |
| Release of Global Data Model V1.0 for Food & Near Food as Pilot Standard | New categories released (Pet food, alcoholic beverages, tobacco) | Update of GDM based on pilot reviews and release of GDM V1.4 | GDM for Food & Near Food (incl. Pet food, alc.bev. and tobacco) submitted into GSMP for ratification | GDM has been ratified as a new GS1 Standard | Piloting of (Interim) GDM Navigator has been started with small group of users |
| GDM Pilots kick-off with key industry stakeholders | GDM Pilots Group 1 accomplished 20 individual pilots with multiple GTINs | GDM business case & pilot webinars for GS1 Member Organisations | | Development work on validation rules and code lists has been kicked-off | GDM eLearning has been kicked of with new agency. Release in 09/2020 |
| | | | GDM Governance agreed and | | |
| Start engagement with McKinsey & Co. On GDM Business case & roadmap | Publication of McKinsey Business case & GDM Pilot report | Release of initial marketing materials (key visual & GDM logo) | approved by GS1 Board Committee for Standards | GDM Implementation Core Team has been established | GDM MO Core Team has been established |
| | | | | | |



GDM Programme – work in progress

- Development of Code Lists and Validation Rules for the GDM
- Continue the Attribute Definitions for Business work for additional attributes identified as part the GDM development work



Create a **business implementation guide** and an **attribute implementation guide** including an extensive set of example images that highlight the usage statements.



- Develop a GDM eLearning for industry and GS1 MOs
- Formation of Local and Regional Governance teams that will be responsible for the ongoing maintenance and further harmonization of the GDM Local and Regional layers.



Development & Piloting of an (Interim) GDM Navigator



More than 50% of CGF Data Coalition members are planning to implement the Global Data Model across 10 countries in 2020!





Orchestrating implementation together



Web pages for www.GS1.org & local MO websites





Commitment

Cambridge dictionary says: a promise or firm decision to do something

We ask for your:

- Commitment to implement GDM (industry)
- Commitment to support the deployment of GDM (GS1 MO)

Being part of the GDM Programme and getting a voice in this group will require formal commitment to either implement or support the deployment of the GDM. This formal commitment needs to have senior leadership support.



GDM Implementation Guidance

The team is currently working on 2 separate guides which both will be submitted into GSMP once a first draft has been reviewed by the community.

- **1.** Business Implementation Guide How to implement a Global Data Model
 - \rightarrow focuses on the business aspects and how to get started.
 - \rightarrow draft planned for end of July 2020
- GDM Attribute Implementation Guide Detailed implementation guidance for GDM/ADB by attribute
 - \rightarrow focuses on the technical implementation aspects
 - \rightarrow draft planned for Q4/2020



Metrics definition and KPIs

- Track GDM global adoption on a monthly basis
- Assumption: GDM can only be successful if we scale adoption. Therefore, we need to track and actively manage engagement efforts, as well as implementation progress.
- For the start we will look at 3 different groups
 - 1. Industry (CGF Data Coalition, 24 companies)
 - 2. GDSN Data Pools
 - 3. GS1 Member Organisations



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Global Data Model @ GS1 Colombia

Initiating GDM locally

Rafael Flórez, Katherine Tabares (GS1 Colombia)



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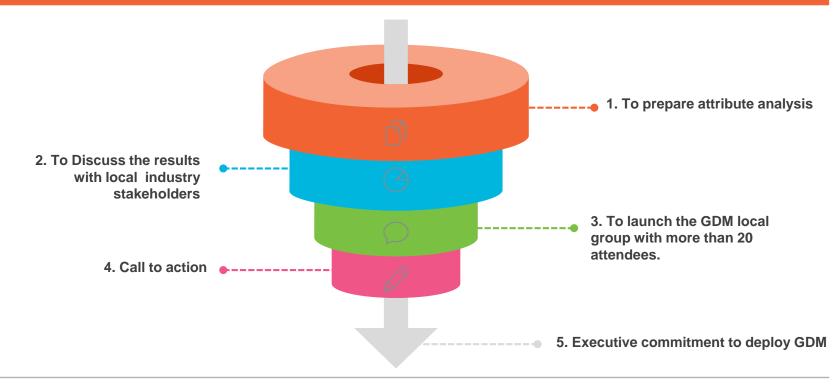
Overview



- 1. Preparing the engagement
- 2. Results of Methodology
- 3. Next steps



Preparing the engagement





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Result of building pilots groups





GDM ambassadors from our user community

Results of the voting: retailer

Results of the voting: Brand owner

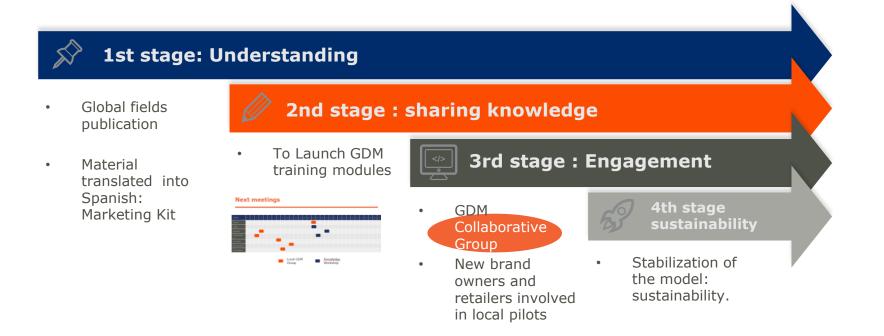
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| | SUPERTIENDAS Y DROGUERÍAS OLÍMPICA S.A. | |
| Join at | JERONIMO MARTINS COLOMBIA S.A.S 18% | |
| slido.com #17504 | CENCOSUD COLOMBIA S.A. 14% | |
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| Join at slido.com #17504 | NUTRESA - COMERCIAL NUTRESA S.A.S | |
| | NUTRESA - SERVICIOS NUTRESA S.A.S 17% | |
| | ALPINA PRODUCTOS ALIMENTICIOS S.A. 9% | |
| | UNILEVER ANDINA COLOMBIA LTDA | |
| | COLOMBINA S.A. | |



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GS1 in Europe: Kicking off Regional GDM Governance

Initiating GDM on regional level

Henk-Jan Timmerman (GS1 in Europe)



The history of the Global Data Model





Implementing the Global Data Model (locally)

| Implement global | Have a GSMP | |
|----------------------|-----------------------|--|
| and regional layers | process in place with | |
| of the GDM | Industry | |
| Share and update the | Intention to submit | |
| local layer with | the local layer as a | |
| Global Office | standard | |



Implementation of the Global Data Model

Mature markets

Driven by GS1 MOs and industry

Active user group available

Gap analysis with local data model

Implementation plan

Governance regional and local layer

Commitment statement by MO CEO

Emerging markets

Driven by industry (and GS1 MOs)

Retailers start using GDM

Use global data model as first version

Get organised with other industry

Governance regional local layer

Commitment statement by leadership



Implementation in Europe – a prediction



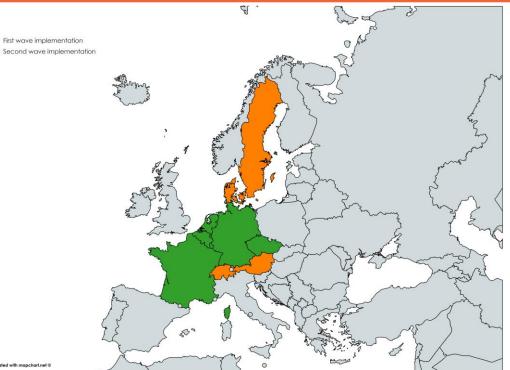
Implementation started (gap analysis):

- Belgium & Luxembourg
- Czech Republic •
- France •
- Germany •
- Netherlands •

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Implementation in Europe – a prediction



Intention to implement (through industry or MO):

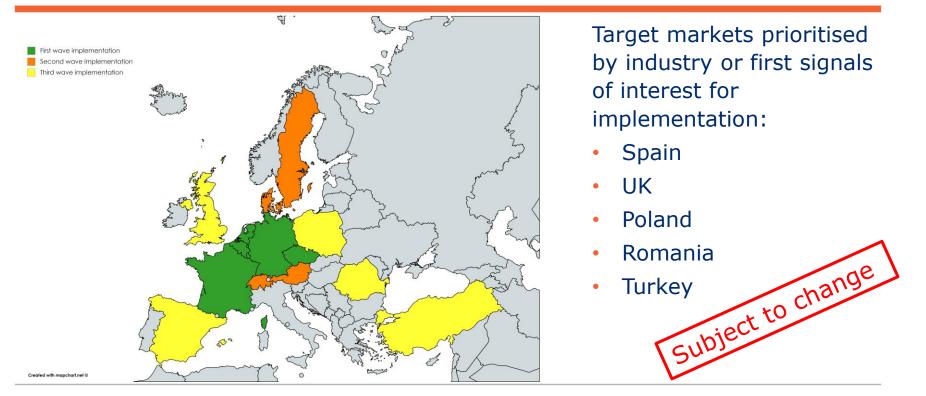
- Austria •
- Denmark •
- Sweden •
- Switzerland •

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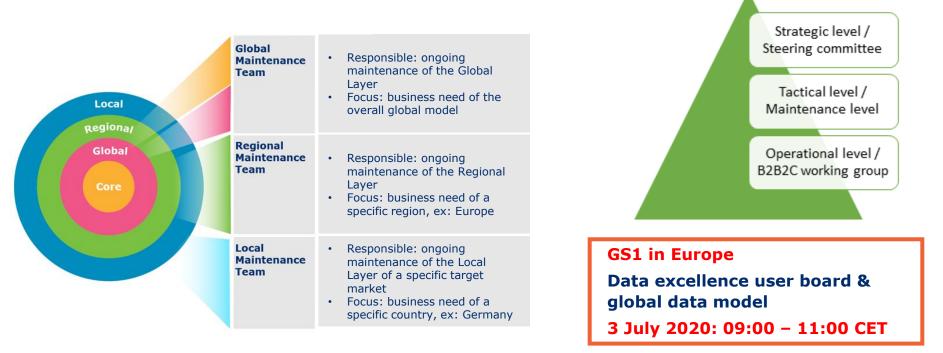
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Implementation in Europe – a prediction





Regional maintenance – GS1 in Europe





Questions

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